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Shai Y. Waisman

Attorneys for Debtors  
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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	:
<b>In re</b>	:
	:
<b>LEHMAN BROTHERS HOLDINGS INC., et al.,</b>	:
	:
<b>Debtors.</b>	:
	:
-----X	

**Chapter 11 Case No.**  
**08-13555 (JMP)**  
**(Jointly Administered)**

**NOTICE OF ESTABLISHMENT OF HEARING DATES FOR CLAIMS  
MATTERS PURSUANT TO SECOND AMENDED CASE MANAGEMENT ORDER  
IMPLEMENTING CERTAIN NOTICE AND CASE MANAGEMENT PROCEDURES**

PLEASE TAKE NOTICE that pursuant to the order, dated June 17, 2010 (the  
“Second Amended Case Management Order”) [Docket No. 9635], implementing certain notice  
and case management procedures, the Bankruptcy Court for the Southern District of New York  
(the “Bankruptcy Court”) has scheduled the following hearing dates and times for claims matters  
in the above-captioned cases:

**January 20, 2011 at 10:00 a.m. (Prevailing Eastern Time)**

**March 3, 2011 at 10:00 a.m. (Prevailing Eastern Time)**

**March 31, 2011 at 10:00 a.m. (Prevailing Eastern Time)**

**April 28, 2011 at 10:00 a.m. (Prevailing Eastern Time)**

**June 2, 2011 at 10:00 a.m. (Prevailing Eastern Time)**

**June 30, 2011 at 10:00 a.m. (Prevailing Eastern Time)**

PLEASE TAKE FURTHER NOTICE that except as otherwise ordered by the  
Bankruptcy Court, the Second Amended Case Management Order governs the scheduling of all  
matters to be heard on the foregoing claims hearing dates.

PLEASE TAKE FURTHER NOTICE that all hearings will be held in Courtroom  
601, United States Bankruptcy Court, Alexander Custom House, One Bowling Green, New  
York, New York 10004 unless otherwise ordered by the Bankruptcy Court.

Dated: September 27, 2010  
New York, New York

/s/ Shai Y. Waisman  
Shai Y. Waisman

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